PI STATUS BY PROJECT is now available in SPS proposals.

When a proposed PI does not have PI status because they are not a member of the regular rank faculty at Duke University, this new functionality will allow the proposed PI (or Co-PI) to be added to the proposal and work to continue on an SPS proposal until approval is granted. This might occur when there is an incoming faculty member transferring a grant to Duke or in any other case where a PI Status request is pending review and approval.

When a user initiates a Proposal the proposed PI can be added:
(SPS DEV #159587)

Upon Save there will be a warning to alert of the necessary approval:

- Main - The Co-PI/Multi-PI for this proposal, Amy C. Barbee (DEV), does not have rights to act as a PI on this project. You will not be able to route the proposal until s/he has received the appropriate approvals via the new PI Status request form.
- Main - The PI for this proposal, Justin Dash (DEV), does not have rights to act as a PI on this project. You will not be able to route the proposal until s/he has received the appropriate approvals via the new PI Status request form.

Successful but with Warning(s)   ✕

Warnings
- Main - The PI for this proposal, Justin Dash (DEV), does not have rights to act as a PI on this project. You will not be able to route the proposal until s/he has received the appropriate approvals via the new PI Status request form.
- Main - The PI for this proposal, Justin Dash (DEV), has not completed RCC training. You will not be able to award this proposal until the training has been completed.

🖨 Printer Friendly

[Close]
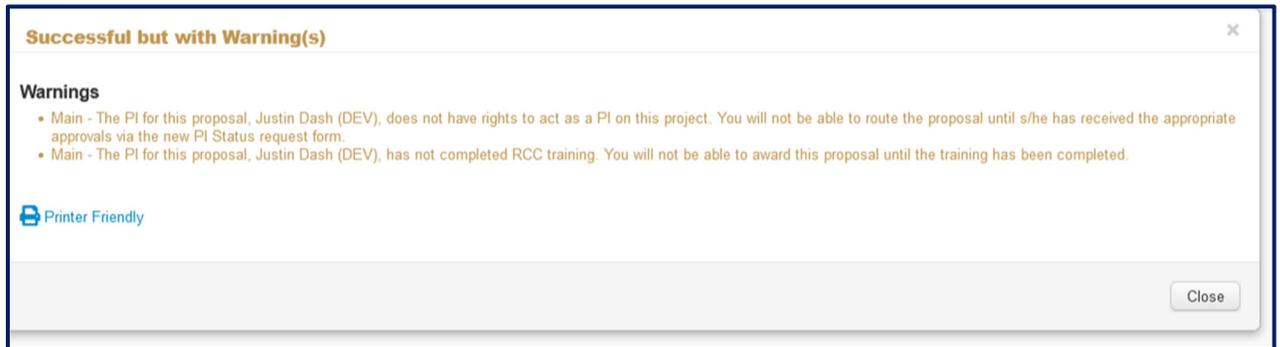
The proposal will not be able to be Locked and Routed until the PI Status request has been approved and entered by the Central office. There will be an Error shown below upon Validate:

- Main - The PI for this proposal, Justin Dash (DEV), does not have rights to act as a PI on this project. You will not be able to route the proposal until s/he has received the appropriate approvals via the new PI Status request form.

Save Failed   ✕

Errors
- Main - The PI for this proposal, Justin Dash (DEV), does not have rights to act as a PI on this project. You will not be able to route the proposal until s/he has received the appropriate approvals via the new PI Status request form.

Warnings
- Main - The PI for this proposal, Justin Dash (DEV), has not completed RCC training. You will not be able to award this proposal until the training has been completed.
- Summary of Work - Relevance/Project Narrative: Should be entered for NIH Proposals.

🖨 Printer Friendly

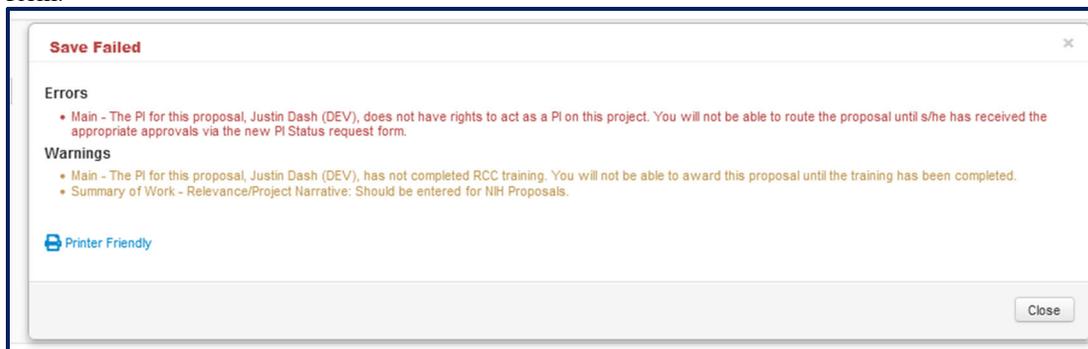[Close]

The same functionality is in place for addition of a Co-PI or Multi PI:

Co-PI(s) and/or Fellow Information

Duke Role	*Name	*Duke Org	PI Status	Project-Specific PI Status	Multi-PI
✕ Co-PI	Barbee (DEV), Amy C. 🔍 ⓘ	6860010403 - Information Technolo ▾	☐	☐	☐

+ Add Co-PI   + Add Fellow/Trainee

A PI Status request must be submitted by an individual from the owning org with the appropriate SPS rights and privileges from the Org unit that will administer the project. In situations where the org unit

who will administer the award is not the home unit for the proposed PI, the unit that owns the individual and the unit that will administer the award should collaborate to submit the request for PI Eligibility.

If a PI Status request has been submitted and there are questions please contact:
For SOM/SON (MNMC) Alyssa Dack alyssa.dack@duke.edu
For Campus (PAMC) Keith Hurka-Owen kpho@duke.edu or Michelle Rigsbee michelle.rigsbee@duke.edu

When the PI Status request has been approved and the Central office updates the SPS record (shown below) the record can be Validated, Locked and Routed for review and approval.